Supplemental Information Request Form

Application Id:
Record Id:

CHECK MISSING ITEMS

Change of control Form Created By: on ; Form Owned By:

Thank you for submitting an application to list the Company's common stock on The Nasdaq Global Select. If you have questions about the status of this application, please contact your listings analyst, , at or via email at . In connection with such application and in accordance with Marketplace Rule 5205(e), Staff has the following requests:

COMPANY INFORMATION

Company Name *

Symbol

Most Recently Reported Fiscal Year End *

Foreign Private Issuer * ◯ Yes ◯ No

Provide the contact information for the post-combination Company's primary contact and outside legal counsel. Please note, these individuals will have full access to the Company's Comment Letter when the application is shared.

Company Contact *	Outside Legal Counsel	U.S. Business Hours Contact (if company is located outside of the U.S.)
Contact Name *	Contact Name	Contact Name
Firm Name	Firm Name	Firm Name
Phone *	Phone	Phone
Email *	Email	Email

ISSUE-SPECIFIC INFORMATION

Enter the issue-specific information below for all securities expected to be listed:

NOTE: Once an Issue is added below it cannot be deleted. Please uncheck the box below if issue will no longer be listed.

Add New Issue

Primary Issue

☑ Indicate Issue to list

Issue Type *

Issue Class

Reserved Trading Symbol *

CUSIP *

Par Value

Par Value Currency

Unit Components

Timing of Unit Separation

Expiration Date of Warrants

For American Depositary Shares (ADS):

List the name of Depositary Bank:

Provide the ratio of Underlying Shares (ADS: Shares): :

Total number of Underlying Shares Outstanding after offering:

Total number of Underlying Shares Sold in the Offering:

OFFERING INFORMATION

1. Type of Offering
2. Expected effective date of registration statement
3. Expected Date of Initial Trading *
4. Will delivery of stock certificates be within 1 business day of initial inclusion on Nasdaq (T+1)? ◯ Yes ◯ No
5. Will the stock certificates contain any restrictive legends? ◯ Yes ◯ No

If "yes," please describe

AUDITOR

Firm Name

City

State

Country

Transfer Agent

Firm Name

ADDITIONAL INFORMATION

Provide the date that the Company paid the initial application fee:

Provide the date that the Company began its current operations:

Exact reverse stock split ratio:

If the Company plans to effect a reverse stock split prior to listing, please provide:

Expected date that the reverse stock split will be effective:

New CUSIP number:

Change in Company Name

Company Name — Current — New *

Change in Trading Symbol/CUSIP

Issue#1

Symbol — Current — New

CUSIP — Current — New

Change in Central Index Key (CIK) Code(for new SEC registrant)

CIK — Current — New *

Change in SEC File Number(for new SEC registrant)

SEC File Number — Current — New *

Others

Specify the details pre and post transaction *

Action-Specific Information

Please provide the following dates, as applicable.

Marketplace Effective Date

Date all legal filings were or are anticipated to be effective

Date for approval for the action(s) By the Board of Directors

Date for approval for the action(s) by shareholders

Anticipated date of closing

Effective date of charter amendment

Please use this space to provide any explanatory comments.

SPAC Business Combination

Is the company a SPAC completing a business combination? (•) Yes ( ) No

Does/Will the Post Merger Company have a new Outside Legal Counsel that is different than the current SPAC outside counsel? (•) Yes ( ) No

Post Merger Company Outside Legal Counsel (please provide primary contact information only)
Contacts *

Contact Name *

Firm Name *

Phone *

Email *

*Please note Nasdaq will communicate with both the current outside counsel and the post-merger outside counsel during the review process.

SPAC registration statement effective date:

Anticipated Date of Completion of Business Combination:

Target Company Name:

Target Company ticker symbol(if applicable):

Please describe the terms of the business combination

*

Confirm that the Listed SPAC deposited at least 90% of the gross proceeds from the IPO in a trust account. * (●) Yes ( ) No

Does the company plan to complete the business combination within the time frame prescribed by Marketplace Rule IM-5101-2(b)? * (●) Yes ( ) No

Is the fair market value of the target business at least 80% of the value of the deposit account, subject to the provisions of Marketplace Rule IM-5101-2(b)?
(●) Yes ( ) No

Will the business combination been approved by a majority of the company's independent directors? * (●) Yes ( ) No

Does the company plan to have the combination approved by a majority of the shares of common stock voting at the meeting at which the combination is being considered? * (●) Yes ( ) No

Confirm whether the Listed SPAC's shareholders have the right to convert their shares in connection with a shareholder vote. * (●) Yes ( ) No

Confirm that the Listed SPAC plans to file and furnish a proxy or information statement and provide all shareholders the opportunity to redeem their shares (on a pro-rata basis) pursuant to a tender offer. * (●) Yes ( ) No

Does the company confirm that the company's prospectus does not provide for the use of trust funds for any purpose other than the purchase of an operating business including the repurchase of company stock? * ( ) Yes (●) No

If no, please describe any other permitted uses.

Provide a list of any and all bridge financings, shelf registrations, Regulation S offerings, or private placements consummated within the prior six months. Describe the transactions in detail (i.e., date, price per share, discount, terms of conversion, the investors and their relationship to the Company or other participants in the transactions), including the terms and conditions of any resale restrictions.

Has the company or any of its predecessors previously applied or requested a review of eligibility to have its securities listed or quoted on any marketplace? If so, please provide the name of the marketplace, and the date and outcome of the application or review. In addition, state whether the company's securities have ever been delisted; the date and reasons for any delisting; whether the issuer is (was) the subject of any inquiries or investigations by a securities exchange; and the outcome or resolution of such inquiries or investigations. Please note that the issuer's obligation to respond to this question is ongoing and the issuer must promptly advise the Exchange of receipt of any relevant inquiry.

Confirm whether the Company has plans to hire a full-time CFO separate from the CEO position prior to listing. ( ) Yes ( ) No

Confirm whether the company has or plans to become public by combining with a public shell, whether through a reverse merger, exchange offer, or otherwise.
( ) Yes ( ) No

If "yes", please provide a detailed description of the transaction including the names of all parties to the transaction and the terms of the transaction and the dat...

Confirm if the Company's most recently audited financial statement include a going concern opinion. If so, whether such opinion will be lifted in the next audited statement, and has been discussed with the Company's auditors.

Has the Company identified and disclosed material weaknesses in its filings.

Confirm that the Company's Related Party Transactions were all negotiated at arm's length. ( ) Yes ( ) No

If "no", please provide a detailed description of the transaction including the names of all parties to the transaction and the terms of the transaction

Confirm whether audit deficiencies identified in the PCAOB inspection report are related to the Company's audit. ◯ Yes ◯ No

Confirm whether the cashless exercise feature of any currently outstanding warrants, or warrants expected to be outstanding, could result in the issuance of common stock if the market price of the common stock is less than the exercise price at the time of exercise (i.e. can the warrant be exercised on a cashless basis if the warrant is "out of the money" and result in the issuance of shares). ◯ Yes ◯ No

If "yes", please explain

Confirm that the Company has made all certifications to the SEC required to date under sections 302 and 906 of the Sarbanes-Oxley Act. ◯ Yes ◯ No

Confirm the Company's auditor reviews its quarterly filings in compliance with SAS 100. ◯ Yes ◯ No

Attach Supporting Additional Information Documents

To facilitate the review process, please submit supporting documentation electronically. You can submit additional documentation for your form at any time during the review process.
Click the icon to upload.

No files attached

REGULATORY PROCEEDINGS/LITIGATION

1. With respect to the company, its predecessors and its subsidiaries, provide a detailed description of all inquiries, investigations, lawsuits, litigation, arbitration, hearings, or any other legal or administrative proceedings commenced within the past 10 years:
    a. that are or were initiated or conducted by any regulatory, civil or criminal agency (including but not limited to the SEC, FINRA, PCAOB, state securities, banking and insurance regulators, Commodities Futures Trading Commission, Department of Justice, state bar associations, state boards of accountancy, or any foreign regulatory, civil or criminal authority); or
    b. in which claims material to the company are or were asserted under federal and/or state securities, banking, insurance, tax or bankruptcy laws; or
    c. in which claims material to the company are or were asserted otherwise alleging fraud, deceit or misrepresentation. To the extent that such items have been disclosed in the company's SEC filings, the applicant may refer to and/or submit copies of the relevant SEC's filings in which such matters were disclosed in lieu of providing a detailed description.
    d. In connection with all proceedings that have been concluded, please provide documentation, which reflects the final disposition of each proceeding. The company should update Staff promptly of any and all material developments related to the matters identified in the response to these questions and should supplement its response if additional matters arise while its application is pending.
2. With respect to current executive officers, directors, and ten percent or greater shareholders, provide a detailed description of all inquiries, investigations, lawsuits, litigation, arbitration, hearings, or any other legal or administrative proceedings:
    a. that are or were initiated or conducted by any regulatory, civil or criminal agency (including but not limited to the SEC, FINRA, PCAOB, state securities, banking and insurance regulators, Commodities Futures Trading Commission, Department of Justice, state bar associations, state boards of accountancy, or any foreign regulatory, civil or criminal authority); or

b. in which claims are or were asserted otherwise alleging fraud, deceit or misrepresentation and seeking damages in excess of $100,000.

Upon review of the information provided by the applicant, Staff may request additional information, such as copies of all court and administrative filings, and documents, which reflect the substance of the allegations of any proceedings described above, and the sanctions imposed, including but not limited to, complaints, indictments, opinions, orders, final judgments, letters of censure, consents, undertakings and SEC formal orders of investigation.

3. Describe and provide all documents related to any allegations of fraud or other misconduct brought to the attention of the Company's management, Board of Directors or Audit Committee related to:

   a. the activities of the Company or its management, employees, Board members or outside advisors and consultants;

   b. the preparation of, or any disclosure made in, the Company's filings with the Securities and Exchange Commission;

   c. the Company's internal control over financial reporting. This request encompasses, but is not limited to, any such allegation that be construed as "whistleblowing" whether by the Company's employees, its independent audit firm or others.

Attach Supporting Regulatory Documents

To facilitate the review process, please submit supporting documentation electronically. You can submit additional documentation for your form at any time during the review process.
Click the icon to upload.

No files attached

BOARD MEMBER AND COMMITTEE INFORMATION

Provide a list of all members of the board, identify all independent directors, and indicate each director's board committee participation (audit, nominating and compensation) for the post-combination Company. Note which of the Company's directors are independent as defined under Rule 5605(a)(2) and/or SEC Rule 10A-3(b)(1). Provide updates to the information above for any changes in the composition of the board and committees, as necessary. Provide an updated response to the "Regulatory Proceedings/Litigation" section of the listing application for each new director that is added during the review process.

Incomplete information or inaccurate spelling can delay processing of your application so please ensure that all names entered reflect the person's full legal name and are spelled correctly.

Add a New Director

Number of Directors on Board: **0**
Number of Independent Directors on Board: **0**
Number of Directors on Audit Committee: **0**
Number of Independent Directors on Audit Committee: **0**

Provide updates to the information above for any changes in the composition of the board and committees, as necessary. Provide an updated response to the "Regulatory Proceedings/Litigation" section of the listing application for each new director that is added during the review process.

Confirm that all planned board committees will be in place prior to listing on Nasdaq. ◯ Yes ◯ No

If "No", please explain.

Regarding the observers to the Board, please confirm, if applicable:

a) the observer(s) is/are not voting members: ◯ Yes ◯ No ◯ N/A

b) the observer(s) is/are not present for executive sessions ◯ Yes ◯ No ◯ N/A

c) the observer(s) is/are not present during voting ◯ Yes ◯ No ◯ N/A

d) the observer(s) may be dismissed at any time by the committees: ◯ Yes ◯ No ◯ N/A

Confirm that the Company's formal written charter or board resolution addressing the nominations process will be adopted prior to listing. ◯ Yes ◯ No

If "No", please explain.

Confirm that the Company's Audit Committee charter will be adopted prior to listing. ◯ Yes ◯ No

If "No", please explain.

EXECUTIVE OFFICER INFORMATION

Provide the full legal name (first, middle and last), date of birth or age for each of the Company's executive officers who are not also directors.

	First Name	Middle Name	Last Name	Birth Date	Age	Age As of	Gender
Chief Executive Officer							
Chief Financial Officer							

*Please note that SEC rules and the Sarbanes-Oxley Act impose heightened obligation on the CFO of a public company, including the requirement to certify the company's periodic financial statements. Given the importance of this role and the complexities of the accounting rules and practices related to ongoing businesses operations, Nasdaq expects listed operating companies to employ a full-time CFO. Please see FAQ 1049 for further information.

Please submit these materials and information as soon as possible. Staff may request additional information if deemed necessary pursuant to our review of the above. Please note that in addition to the requests above, the Company has a continuing obligation to notify Staff of any material changes to its application. Material changes may include, but are not limited to, changes or proposed changes in ownership/management structure, new financing transactions or proposed financing transactions, or changes in regulatory proceedings/litigation. When possible, please notify Staff in advance of any public filings regarding such changes.

ATTACH SUPPORTING DOCUMENTS

In addition to a completed Listing Application, prior to approval, Nasdaq will require additional information and supporting documentation. Documentation will vary depending on the type of application you are submitting. Please review our Supporting Documentation Guidelines. These guidelines, presented by application type, list the specific documents Nasdaq will require prior to approval for your specific application type. **Required documentation must be provided prior to approval, but is not required at the time of original submission**.

Select documents using the "Browse" button. To attach multiple documents, hold CTRL key while making the selection. Documents should be provided using one of the following formats: **MS Word, MS Excel or PDF**.

☐ Submit an executed Listing Agreement through the Nasdaq Listing Center . ⊕

☐ Submit an executed Corporate Governance Certification Form through the Nasdaq Listing Center . ⊕

☐ Submit a PDF copy of the CUSIP Bureau's email confirmation for the securities to be listed.
Click the icon to upload.

No files attached

☐ Submit written confirmation from the company's transfer agent that the security to be listed is eligible for a Direct Registration Program, or will be on the commencement of trading on Nasdaq.
Click the icon to upload.

No files attached

☐ If applicable, submit a letter from the Company's home country counsel regarding the Company's reliance on home country practice pursuant to Marketplace Rule 5615(a)(3).
Click the icon to upload.

No files attached

☐ Submit one marked copy of each subsequent amendment to the Company's registration statement, and the corresponding SEC comment letters and Company's responses to those comments.
Click the icon to upload.

No files attached

☐ Submit a list of all of the securities currently issued and outstanding (excluding employee stock options) which are exercisable or convertible into the Company's common stock. Please provide the following for each security:
a) Number issued and outstanding.
b) Date of original issuance.
c) Term sheet or Form of Warrant (as applicable).
Click the icon to upload.

No files attached

☐ Submit a current Broadridge share range analysis and NOBO lists for the Listed SPAC shares and warrants.
Click the icon to upload.

No files attached

☐ Provide a certified list of shareholders of record, as of the date of this letter or more current, provided by the Listed SPAC's transfer agent which identifies all shareholders' names, addresses, and the number of shares held.
Click the icon to upload.

No files attached

☐ Provide a certified list of shareholders of record, as of the date of this letter or more current, provided by the target company's transfer agent which identifies all shareholders' names, addresses, and the number of shares held.
Click the icon to upload.

No files attached

☐ Submit a draft copy of the Company's Form 8-A 12(b) to be filed prior to listing. Please note the Exchange name is "The Nasdaq Stock Market LLC".
Click the icon to upload.

No files attached

☐ Submit Publicly Tradable Shares Form.
Click the icon to upload.

No files attached

AFFIRMATION

User Id

Name *

Title/Firm *

Date *

I have been authorized by the Company and have the legal authority to provide information on the Company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and I will promptly notify Nasdaq of any material changes. I understand that the Company has a continuing

Initials *

duty to update Nasdaq whenever there is an addition to or change in information previously furnished.

Form Created By: on ; Form Last Updated By on , Form Owned By:

* Indicates a field required for submission.

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