

Listing of Additional Shares Notification Form

New LAS Form to be released on night of September 17, 2021

Record Id:

Nasdaq rules require a Company to notify Nasdaq prior to issuing common stock, or a security convertible into common stock, in connection with:

- certain public offerings;
- the acquisition of the stock or assets of another Company;
- equity-based compensation of officers, directors, employees or consultants (other than an equity grant to induce an individual to accept employment, as permitted by the exception contained in [Rule 5635\(c\)\(4\)](#));
- a change of control;
- transactions other than public offerings; or
- a transaction that implicates Nasdaq's Voting Rights Rule. See Rules [5250\(e\)\(2\)](#), [5635](#) and [5640](#).

Upon submission of this new form, Nasdaq will promptly notify the company that the obligation to notify Nasdaq is completed. Please note that while submission of the form will satisfy your notification obligation under [Rule 5250\(e\)\(2\)](#), we may subsequently contact you as part of our existing process for reviewing SEC filings with questions or comments regarding the transaction's compliance with the Nasdaq Listing Rules.

GENERAL INFORMATION

Company Name *

Contacts

Please provide contacts for the purposes of processing this form. In addition, Nasdaq recommends that you share access to this form with at least one other company or legal representative by entering their email address on our Share Your Form page.

Note that the system will send an email to any contacts with whom this form has been shared, even if the form has not yet been submitted.

Company Contact *

Outside Legal Counsel

Name *	<input type="text"/>	<input type="text"/>
Title/Firm	<input type="text"/>	<input type="text"/>
Phone *	<input type="text"/>	<input type="text"/>
Email *	<input type="text"/>	<input type="text"/>
Primary Contact *	<input type="checkbox"/>	<input type="checkbox"/>

Security Information

CUSIP Symbol Security Class and Description *



Pre-Transaction Total Shares Outstanding(TSO), excluding Treasury Shares * As Reported on the Company's * as of (mm/dd/yyyy) *

Other General Information

1. Select the box(es) below that best describe the nature of the transaction. *

- Acquisition/Merger
- Adoption/Amendment to Equity Compensation Plan Including Employee Savings, Stock Purchase or 401(k) Plan
- Dividend Reinvestment Plan
- Equity Award Repricing or Similar Action
- Inducement Grant

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- Litigation Settlement
- Public Offering 
- Private Placement 
- Professional Services Agreement
- Other

2. Provide a brief description of the transaction *

3. Provide the following:

3a. Shares expected to be offered by company (including shares underlying convertible securities) *

3b. Shares expected to be sold by selling shareholders *

3c. Maximum number of shares expected to be offered *

4. Are there any contingencies that would result in the issuance of additional shares not included above (such as earn-out payments, anti-dilution adjustments, price protection, reset or other similar provision)? *

Yes No

5. Are any of the securities to be issued convertible or exercisable into common stock? *

Yes No

5a. Are the securities future priced securities?

According to Rule [IM-5635-4](#), a Future Priced Security is generally structured in the form of a convertible or exercisable security and typically has the following characteristics:

- The Company typically receives all of the capital proceeds at the closing.
- The conversion price of the Future Priced Security is generally linked to a percentage discount to the market price of the underlying common stock at the time of conversion. Yes No
 - The conversion rate for Future Priced Securities floats with the market price of the common stock.
 - The lower the price of the Company's common stock at the time of conversion, the more shares into which the Future Priced Security is convertible or exercisable for.

6. Does any officer, director, employee or consultant of the company have a direct or indirect interest in the transaction (including as a selling shareholder)? *

Yes No

7. Does any shareholder who owns 5% or more of the company have a direct or indirect interest in the transaction (including as a selling shareholder)? *

Yes No

8. In connection with the transaction, will any party receive board nomination or designation rights? *

Yes No

9. If you answered Yes to any of questions 4-8, please explain. *

10. Provide the name and percentage ownership of the largest shareholder (if greater than 5%) before and after the transaction, assuming the maximum number of shares is issued.

****Before Transaction****

****After Transaction****

Largest shareholder's name

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Percentage

%
%

11. Has shareholder approval for this transaction been obtained? * Yes No

If yes, provide date of shareholder approval. *

Does the company expect to obtain shareholder approval? * Yes No

12. Date or expected date of issuance *

AFFIRMATION

User Id

Name *

Title/Firm *

Date *

Initials *

I have been authorized by the Company and have the legal authority to provide information on the Company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and I will promptly notify Nasdaq of any material changes. I understand that the Company has a continuing duty to update Nasdaq whenever there is an addition to or change in information previously furnished.

Form Created By: on ; Form Last Updated By on , Form Owned By:

* Indicates a field required for submission.