

Listing Application - Initial Public Offering, Direct Listing or Distribution Spinoff

Record Id:

GENERAL COMPANY INFORMATION
Company Name *
Address of Principal Executive Offices *
Address Line 2
City/Province *
State ▼
Zip/Postal Code *
Country * ▼
Phone *
Website
State of Incorporation The state of Incorporation The state of Incorp
Country of Incorporation * ▼

Date of Incorporation *		
Operations Start Date	Ë	•
SEC File Number		
Central Index Key (CIK) Code *		
Is this company a SPAC?* Yes No Is the applicant now filing or has it at any time in the Exchange Commission mandated under the Jumpsta		
O No Company Description *		
with the highest listing standards that the company r	neets.	or the Global Market will be approved for the market tier * Market® Nasdaq Capital Market®
may simultaneously request cross listing on the Naso accomplished using much of the information contain	Market daq Sto ned in c ested ir	documents previously filed with the United States Securities in pursuing a cross listing, please select the button below.
Indicate Interest in Cross Listing on Nasdaq Dubai Issuers that are seeking listing on the Nasdaq Stock Market may simultaneously request cross listing on Nasdaq Dubai. If your company is interested in pursuing a cross listing, please select the button below. Yes, I am interested in learning more about cross listing on Nasdaq Dubai.		
Application Contacts		
Please provide at least one contact for the purposes of processing this form. In addition, Nasdaq recommends that you share access to this form with at least one other company or legal representative by entering their email address on our (i) Share Your Form page. **Note that the system will immediately send an email to any contacts with whom you have shared this form, even if the form has not yet been submitted.		

Company Contact *

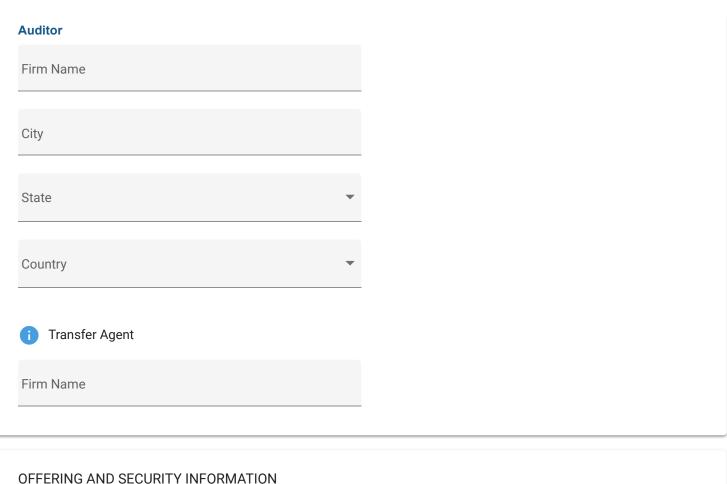
Contact Name *	Contact Name *		(if company is located outside of the U.S.) Contact Name
Firm Name	Firm Name *		Firm Name
Phone *	Phone *		Phone
Email *	Email *		Email
	Address *		
	Address Line 2		
	City/Province *		
	State	▼	
	Postal/Zip Code *		
	Country *	•	
Primary Contact *			
Nasdaq will conduct all communication	ns with respect to the	e applicant with the	designated primary contact.
Billing Information			
Name *			
Title/Firm			
Phone *			

Email *	
✓ Invoices will be sent electronically UNLESS you check t	his box.
Billing Address Use address of principal executive offices listed above	for billing.
Address *	
Address2	
City *	
State	
Province	
Postal/Zip Code	
Country*	
Securities/Accounting Professionals	-

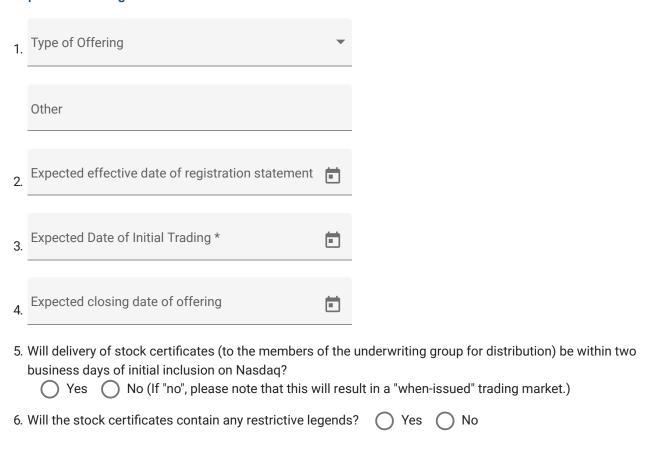
Please provide the following information.

Investment Banker

Lead Underwriter	Underwriter 2	Underwriter 3
Firm Name *	Firm Name	Firm Name
Primary Contact *	Primary Contact	Primary Contact
Telephone	Telephone	Telephone
Email *	Email	Email



Description of Offering



A

Issue-Specific Information

In order for the application to properly store any of the issue information entered in this section, <u>you must enter either a valid cusip number or a reserved symbol below.</u> For corporate bonds, <u>you must enter either a valid CUSIP number or a valid ISIN number.</u>

Add New Issue

Primary Issue Issue Type * Issue Class CUSIP * Par Value Par Value Currency Anticipated Roundlot Shareholders After the Offering Anticipated Beneficial Shareholders After the offering Number of Votes per Share **Unit Components** Timing of Unit Separation Reserved Trading Symbol * Is the Security Book Entry Only *

Are any of the above securities considered to be a	Tracking Stock as defined in Rule 5222?
For American Depositary Shares (ADS):	
List the name of Depositary Bank:	
Confirm that the ADS have been issued in a sponsor	ored program: Yes No
and indicate whether the director is independent, a	can delay processing of your application so please ensure that all
	Add a New Director
Number of Directors on Board: 0	Number of Independent Directors on Board: 0
Number of Directors on Audit Committee: 0	Number of Independent Directors on Audit Committee: 0
REGULATORY PROCEEDINGS/LITIGATION	

- 1. With respect to the company, its predecessors and its subsidiaries (collectively, the "Company"), -provide a detailed description of all inquiries, investigations, lawsuits, litigation, arbitration, hearings, or any other legal or administrative proceedings (collectively, "Proceedings") commenced within the past 10 years:
 - a. that are or were initiated or conducted by any regulatory, civil or criminal agency (including but not limited to the SEC, FINRA, PCAOB, state securities, banking and insurance regulators, Commodities Futures Trading Commission, Department of Justice, state bar associations, state boards of accountancy, or any foreign regulatory, civil or criminal authority); or
 - b. in which claims material to the company are or were asserted under federal and/or state securities, banking, insurance, tax or bankruptcy laws; or

m a	n which claims material to the company are or were asserted otherwise alleging fraud, deceit or nisrepresentation. To the extent that such items have been disclosed in the company's SEC filings, the pplicant may refer to and/or submit copies of the relevant SEC's filings in which such matters were isclosed in lieu of providing a detailed description.
re a	n connection with all proceedings that have been concluded, please provide documentation, which eflects the final disposition of each proceeding. The company should update Staff promptly of any and Il material developments related to the matters identified in the response to these questions and should upplement its response if additional matters arise while its application is pending.
	spect to the applicant's current executive officers, directors, and ten percent or greater shareholders, a detailed description of all Proceedings (as defined in Question 1):
to Ti	hat are or were initiated or conducted by any regulatory, civil or criminal agency (including but not limite to the SEC, FINRA, PCAOB, state securities, banking and insurance regulators, Commodities Futures trading Commission, Department of Justice, state bar associations, state boards of accountancy, or any preign regulatory, civil or criminal authority); or
	n which claims are or were asserted otherwise alleging fraud, deceit or misrepresentation and seeking amages in excess of \$100,000.
OTE: \\/!#\	
JIE: WITH res	spect to questions 2a and 2b, there is no limit on the time frame covered by the request.
structions	

Questions 1 and 2 should be interpreted broadly and should include matters that relate to trading in the securities of the Company. Accordingly, responses should include communications of any nature that the Company, its officers, director and affiliates have had with FINRA or any other regulatory, civil or criminal agencies concerning trading in the securities of the Company.

Upon review of the information provided by the applicant, Nasdaq Listing Qualifications Staff may request additional information, such as copies of all court and administrative filings, and documents, that reflect the substance of the allegations of any proceedings described above, and the sanctions imposed.

The applicant should notify Nasdaq Listing Qualifications Staff promptly of any and all material developments related to the matters identified in the response to these questions and should supplement its response if additional matters arise while its application is pending.

Other

1.	1. Has the company or any of its predecessors previously applied or requested a review of eligibility to be securities listed or quoted on any marketplace? If so, please provide the name of the marketplace, and outcome of the application or review. In addition, state whether the company's securities have expedienced; the date and reasons for any delisting; whether the issuer is (was) the subject of any inquiries investigations by a securities exchange; and the outcome or resolution of such inquiries or investigated Please note that the issuer's obligation to respond to this question is ongoing and the issuer must preadvise the Exchange of receipt of any relevant inquiry.	nd the date ver been es or tions.	
	*		
2.	2. Has the company filed a Form 10 registration statement, or equivalent document, within the past 12 purposes of registering a class of securities under Section 12 of the 1934 Act with the Securities and Commission (SEC) or other regulatory authority? Yes No		
	If "yes," please provide a copy of the complete filing and include comments from the SEC or appropriate regulatory authority and the company's responses thereto.		
	Date of SEC effectiveness		
	Date cleared all SEC comments		
3.	3. Is the applicant now filing or has it at any time in the past filed reports with the SEC pursuant to secti 15(d) of the Exchange Act? Yes No	on 13(a) or	
	If yes, please explain		
4.	4. Please indicate whether or not the company has or plans to become public by combining with a publ whether through a reverse merger, exchange offer, or otherwise. Yes No No If yes, please provide a detailed description of the transaction including the names of all parties to the transaction, the terms of the transaction and the date or expected date of closing.		

5.	Provide a list of any equity financings, including any and all bridge financings, shelf registrations, Regulation S offerings, or private placements that are contemplated or have been consummated within the prior six months. Describe the transactions in detail (i.e., date, price per share, discount, terms of conversion, the investors and their relationship to the company or other participants in the transactions), including the terms and conditions of any resale restrictions.
	*
6.	Please Indicate whether or not the issuer conducts any of its operations through a variable interest entity or any similar type of entity where the issuer's control over the entity is based on contractual arrangements rather than equity ownership. Yes No
	If yes, please describe this structure.

The fact that an applicant may meet Nasdaq's numerical guidelines does not necessarily mean that its application will be approved. In connection with the review of any application, and as set forth in the Nasdaq Listing Rules, Nasdaq reserves the right to request additional information or documentation, public or non-public, deemed necessary to make a determination regarding a security's qualification for initial inclusion, including, but not limited to, any material provided to or received from the Securities and Exchange Commission or other regulatory authority.



ATTACH SUPPORTING DOCUMENTS AND FEE PAYMENT INFORMATION

In addition to a completed Listing Application, prior to approval, Nasdaq will require additional information and supporting documentation. Documentation will vary depending on the type of application you are submitting. Please review our Supporting Documentation Guidelines. These guidelines, presented by application type, list the specific documents Nasdaq will require prior to approval for your specific application type. Required documentation must be provided prior to approval, but is not required at the time of original submission.

If the company has submitted a confidential draft registration statement to the SEC in connection with its proposed initial public offering, please attach the most recent copy of this draft registration statement and all related SEC correspondence.

To facilitate the review process, please submit supporting documentation electronically. You can submit additional documentation for your form at any time during the application review process.

<u>Select documents using the "Browse" button.</u> To attach multiple documents, hold CTRL key while making the selection. Documents should be provided using one of the following formats: MS Word, MS Excel or PDF.

Click the icon to upload.

No files attached

Fee Payment Information

For Applicants seeking to <u>list equity securities only</u>:

• On the Nasdaq Capital Market, a \$5,000 non-refundable fee is due at the time of application.

• On the Nasdaq Global or Global Select Markets, a \$25,000 non-refundable fee is due at the time of application. The balance of the fee is due prior to the commencement of trading.

Fees may be paid by check or wire transfer. If paying by check, please complete the Check Payment Form and include it along with your payment. When paying by wire, please follow instructions provided here.

Please provide the following information:

Remitter Name (if different than name of the company)

Check or Wire Confirmation Number

User Id Name * Title/Firm * Date * Initials *

I have been authorized by the Company and have the legal authority to provide information on the Company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and I will promptly notify Nasdaq of any material changes. I understand that the Company has a continuing duty to update Nasdaq whenever there is an addition to or change in information previously furnished.

Applicants have a continuing duty to update responses to each of the questions on this application whenever there is an addition to or change in information previously furnished.

Form Created By: on ; Form Last Updated By on , Form Owned By:

^{*} Indicates a field required for submission.