

Listing Application for Companies Seeking to List Structured Bonds

Record Id:

GENERAL COMPANY INFORMATION

i Application Name *

Issuer Name *

Company Address 1 *

Company Address 2 *

Company City *

Company State/Province:

Company Postal Code *

Company Country *

i Application Contacts

Please provide contacts for the purposes of processing this Application. In addition, Nasdaq recommends that you share access to this form with at least one other representative by entering their email address on our Share Your Form page.

	Company Contact *	Additional Contact
Name *	<input type="text"/>	<input type="text"/>
Title/Firm	<input type="text"/>	<input type="text"/>
Phone *	<input type="text"/>	<input type="text"/>
Email *	<input type="text"/>	<input type="text"/>

i ISSUE-SPECIFIC INFORMATION

Description of Offering

Base Prospectus

Select a Base Prospectus

First Listing Date: *

Private Placement:

Date/Time of the issuer's request of admission to trading : * Time Zone:

(UTC-12:00) International Date Line West *

SUPPORTING DOCUMENTS

Supporting Documents

 **Listing Form**
[Download Template](#)

Uploading documents for submission is easy:

Select document using the "Browse" button.

To facilitate the review process, please upload the completed template from your computer. The system will perform a series of validation checks to ensure that the data provided is complete and accurate. You will now be able to complete the upload process until your template satisfies all of the validation tests.

Other Supporting Documentation

Users must make sure that they download and complete the most recent version of the Application Template. To facilitate the review process, please attach any other supporting documents electronically, including the Final Terms. Documents should be provided using one of the following formats: MS Word, MS Excel, CSV or PDF.

Uploading documents is easy:

Select document using the "Browse" button.

 **AFFIRMATION**

Name *

Title/Firm *

Date *

Initial Here

*

I have been authorized by the company and have the legal authority to provide information on the company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and I will promptly notify Nasdaq of any material changes.

Form Created By: on ; Form Last Updated By on , Form Owned By:

* Indicates a field required for submission.