

Listing Application - For Companies Transferring from The Nasdaq Global Market to The Nasdaq Capital Market

Record Id:

GENERAL COMPANY INFORMATION

Company Name *

Address of Principal Executive Offices *

Address Line 2

City/Province *

State

Zip/Postal Code *

Country *

Phone *

Fax

Website

State of Incorporation

Country of Incorporation *

Date of Incorporation

SEC File Number

Central Index Key (CIK) Code *

Company Description

Market Choice

An issuer seeking to list on either the Global Select Market or the Global Market will be approved for the market tier with the highest listing standards that the company meets. *

- Nasdaq Global Select Market® Nasdaq Global Market® Nasdaq Capital Market®

Indicate Interest in Cross Listing on Nasdaq Stockholm

Issuers that are seeking listing on the Nasdaq Stock Market, but not incorporated in a European Union member state, may simultaneously request cross listing on the Nasdaq Stockholm regulated market. Cross listing may be accomplished using much of the information contained in documents previously filed with the United States Securities and Exchange Commission. If your company is interested in pursuing a cross listing, please select the button below.

Yes, I am interested in learning more about cross listing on the Nasdaq Stockholm.

Indicate Interest in Cross Listing on Nasdaq Dubai

Issuers that are seeking listing on the Nasdaq Stock Market may simultaneously request cross listing on Nasdaq Dubai. If your company is interested in pursuing a cross listing, please select the button below.

Yes, I am interested in learning more about cross listing on Nasdaq Dubai.

Application Contacts

Please provide at least one contact for the purposes of processing this form. In addition, Nasdaq recommends that you share access to this form with at least one other company or legal representative by entering their email address on our [Share Your Form](#) page.

**Note that the system will immediately send an email to any contacts with whom you have shared this form, even if the form has not yet been submitted.

	Company Contact	Outside Legal Counsel	U.S. Business Hours Contact (if company is located outside of the U.S.)
Contact Name *	<input type="text"/>	<input type="text"/>	<input type="text"/>
Firm Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
Phone *	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email *	<input type="text"/>	<input type="text"/>	<input type="text"/>
Primary Contact *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Nasdaq will conduct all communications with respect to the applicant with the designated primary contact.

Billing Information

Contacts

Name *	<input type="text"/>
Title/Firm	<input type="text"/>
Phone *	<input type="text"/>
Email *	<input type="text"/>

Invoices will be sent electronically UNLESS you check this box.

Billing Address

Use address of principal executive offices listed above for billing.

Address *	<input type="text"/>
Address 2	<input type="text"/>
City *	<input type="text"/>
State	<input type="text"/> <input type="button" value="v"/>
Province	<input type="text"/>
Postal/Zip Code	<input type="text"/>
Country *	<input type="text"/> <input type="button" value="v"/>

ISSUE-SPECIFIC INFORMATION

Issue-Specific Information

In order for the application to properly store any of the issue information entered in this section, you must enter either a valid cusip number or a reserved symbol below. For corporate bonds, you must enter either a valid CUSIP number or a valid ISIN number.

Add New Issue

Primary Issue

Current Trading Symbol *

Current Market *

Issue Type *


Issue Class

CUSIP *

Is the Security Book Entry Only?

BOARD MEMBER INFORMATION

Provide each board member's name (first and last), committee assignments and indicate whether each director member is independent, as defined in [Listing Rule 5605](#).

 Incomplete information or inaccurate spelling can delay processing of your application so please ensure that all names entered reflect the person's full legal name and are spelled correctly.

[Add a New Director](#)

Number of Directors on Board: 0

Number of Independent Directors on Board: 0

Number of Directors on Audit Committee: 0

Number of Independent Directors on Audit Committee: 0

REGULATORY PROCEEDINGS/LITIGATION

1. With respect to the company, its predecessors and its subsidiaries, provide a detailed description of all inquiries, investigations, lawsuits, litigation, arbitration, hearings, or any other legal or administrative proceedings commenced within the past 10 years:
 - a. that are or were initiated or conducted by any regulatory, civil or criminal agency (including but not limited to the SEC, FINRA, PCAOB, state securities, banking and insurance regulators, Commodities Futures Trading Commission, Department of Justice, state bar associations, state boards of accountancy, or any foreign regulatory, civil or criminal authority); or
 - b. in which claims material to the company are or were asserted under federal and/or state securities, banking, insurance, tax or bankruptcy laws; or
 - c. in which claims material to the company are or were asserted otherwise alleging fraud, deceit or misrepresentation. To the extent that such items have been disclosed in the company's SEC filings, the applicant may refer to and/or submit copies of the relevant SEC's filings in which such matters were disclosed in lieu of providing a detailed description.

- d. In connection with all proceedings that have been concluded, please provide documentation, which reflects the final disposition of each proceeding. The company should update Staff promptly of any and all material developments related to the matters identified in the response to these questions and should supplement its response if additional matters arise while its application is pending.
2. With respect to current executive officers, directors, and ten percent or greater shareholders, provide a detailed description of all inquiries, investigations, lawsuits, litigation, arbitration, hearings, or any other legal or administrative proceedings:
- a. that are or were initiated or conducted by any regulatory, civil or criminal agency (including but not limited to the SEC, FINRA, PCAOB, state securities, banking and insurance regulators, Commodities Futures Trading Commission, Department of Justice, state bar associations, state boards of accountancy, or any foreign regulatory, civil or criminal authority); or
 - b. in which claims are or were asserted otherwise alleging fraud, deceit or misrepresentation and seeking damages in excess of \$100,000.

NOTE: With respect to questions 2a and 2b, there is no limit on the time frame covered by the request.

Upon review of the information provided by the applicant, Staff may request additional information, such as copies of all court and administrative filings, and documents, which reflect the substance of the allegations of any proceedings described above, and the sanctions imposed, including but not limited to, complaints, indictments, opinions, orders, final judgments, letters of censure, consents, undertakings and SEC formal orders of investigation.

The fact that an applicant may meet Nasdaq's numerical guidelines does not necessarily mean that its application will be approved. In connection with the review of any application, and as set forth in the Nasdaq Listing Rules, Nasdaq reserves the right to request additional information or documentation, public or non-public, deemed necessary to make a determination regarding a security's qualification for initial inclusion, including, but not limited to, any material provided to or received from the Securities and Exchange Commission or other regulatory authority.

ATTACH SUPPORTING DOCUMENTS AND FEE PAYMENT INFORMATION

In addition to a completed Listing Application, prior to approval, Nasdaq will require additional information and supporting documentation. Documentation will vary depending on the type of application you are submitting. Please review our [Supporting Documentation Guidelines](#). These guidelines, presented by application type, list the specific documents Nasdaq will require prior to approval for your specific application type. **Required documentation must be provided prior to approval, but is not required at the time of original submission.**

If the company has submitted a confidential draft registration statement to the SEC in connection with its proposed initial public offering, please attach the most recent copy of this draft registration statement and all related SEC correspondence.

To facilitate the review process, please submit supporting documentation electronically. You can submit additional documentation for your form at any time during the application review process.

New Uploading documents for submission is easy:

Select documents using the "Browse" button. To attach multiple documents, hold CTRL key while making the selection. Documents should be provided using one of the following formats: **MS Word, MS Excel or PDF.**

Files already attached

Fee Payment Information

For applicants seeking to transfer from the Nasdaq Global or Global Select Market to the Nasdaq Capital Market, a \$5,000 non-refundable fee is due at the time of application.

Fees may be paid by check or wire transfer. If paying by check, please complete the Check Payment Form and include it along with your payment. When paying by wire, please follow instructions provided [here](#).

Whether paying by check or wire, please provide the following information, as applicable:

Remitter Name (if different than name of the company):

Check or Wire Confirmation Number:

AFFIRMATION

User Id

Name *

Title/Firm *

Date *

Initials * I have been authorized by the company and have the legal authority to provide information on the company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and I will promptly notify Nasdaq of any material changes.

Applicants have a continuing duty to update responses to each of the questions on this application whenever there is an addition to or change in information previously furnished.

Form Created By: on ; Form Last Updated By on , Form Owned By:

* Indicates a field required for submission.