

**Listing Application - For Listing of Exchange Traded Funds or Structured Products**

Record Id:

**GENERAL COMPANY INFORMATION**

**Firm/Trustee Name \***

**Address of Principal Executive Offices \***

**Address Line 2**

**City/Province \***

**State**

**Zip/Postal Code \***

**Country \***

**Phone \***

**Fax**

**Website**

**State of Incorporation**

**Country of Incorporation \***

**Date of Incorporation**

**SEC File Number**

**Central Index Key (CIK) Code \***

**Company Description**

**Market Choice**

If approved, Exchange Traded Funds or Structured Products will be traded on the Nasdaq Global Market.

**Application Contacts**

Please provide at least one contact for the purposes of processing this form. In addition, Nasdaq recommends that you share access to this form with at least one other company or legal representative by entering their email address on our [Share Your Form](#) page.

\*\*Note that the system will immediately send an email to any contacts with whom you have shared this form, even if the form has not yet

been submitted.

	Sponsor	Outside Legal Counsel	Other Contact
Contact Name *	<input type="text"/>	<input type="text"/>	<input type="text"/>
Firm Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
Phone *	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email *	<input type="text"/>	<input type="text"/>	<input type="text"/>
Address	<input type="text"/>	<input type="text"/>	
Address Line 2	<input type="text"/>	<input type="text"/>	
City/Province	<input type="text"/>	<input type="text"/>	
State	<input type="text"/>	<input type="text"/>	
Postal/Zip Code	<input type="text"/>	<input type="text"/>	
Country	<input type="text"/>	<input type="text"/>	<input type="text"/>
Primary Contact *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Nasdaq will conduct all communications with respect to the applicant with the designated primary contact.

### Billing Information

#### Contacts

Name *	<input type="text"/>
Title/Firm	<input type="text"/>
Phone *	<input type="text"/>
Email *	<input type="text"/>

Invoices will be sent electronically UNLESS you check this box.

### Billing Address

Use address of principal executive offices listed above for billing.

Address *	<input type="text"/>
Address 2	<input type="text"/>
City *	<input type="text"/>
State	<input type="text"/>
Province	<input type="text"/>
Postal/Zip Code	<input type="text"/>
Country *	<input type="text"/>

### Investment Advisor

	Investment Advisor	Trustee	Sub-Advisor
Firm Name	<input type="text"/>	<input type="text"/>	<input type="text"/>

Primary Contact	<input type="text"/>	<input type="text"/>	<input type="text"/>
Telephone	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Designated Liquidity Provider**

Firm Name

Contact Name

Telephone

**i Transfer Agent**

Firm Name

**OFFERING AND SECURITY INFORMATION**

**Product**

Product Type: *	<input type="text"/>	<input type="checkbox"/>
Product Symbol: *	<input type="text"/>	
Product CUSIP: *	<input type="text"/>	
Product Name:	<input type="text"/>	
Product Fiscal Year End:	<input type="text"/>	
Anticipated number of shares outstanding prior to trading:	<input type="text"/>	
Shares per Creation Unit:	<input type="text"/>	
Anticipated price per share:	<input type="text"/>	\$
Anticipated Beneficial Shareholders (after the offering):	<input type="text"/>	
Expected Date of Initial Trading:	<input type="text"/>	
Fund Inception Date:	<input type="text"/>	
Is the security traded in \$1,000 denominations?	<input type="radio"/> Yes <input type="radio"/> No	
Is the security non-convertible debt?	<input type="radio"/> Yes <input type="radio"/> No	
Is the security redeemable at the option of the holders on at least a weekly basis?	<input type="radio"/> Yes <input type="radio"/> No	
Shares per Creation Unit:	<input type="text"/>	
Market of issuer's primary security	<input type="text"/>	<input type="checkbox"/>
Symbol of issuer's primary security	<input type="text"/>	
Leverage Factor (%), if any:	<input type="text"/>	%
What is the term (in years) of the security?	<input type="text"/>	
Expiration Date	<input type="text"/>	
Is the security exchangeable?	<input type="radio"/> Yes <input type="radio"/> No	
Symbol of Underlying Security:	<input type="text"/>	
CUSIP of Underlying Security:	<input type="text"/>	
Entity that will calculate and disseminate the Intraday Portfolio or Reference Asset Value:	<input type="text"/>	<input type="checkbox"/>
Expected Effective Date of the registration statement:	<input type="text"/>	

Expected closing date of the initial distribution:

Will the CUSIP be DTC eligible upon the commencement of trading?

Yes  No

Will the stock certificates contain any restrictive legends? If yes, please describe.

Yes  No

Is the investment adviser a registered broker-dealer or affiliated with a broker-dealer?

 

Is the Security Book Entry Only?

 

Yes  No

For actively managed funds, is the investment adviser affiliated with a broker-dealer?

Yes  No

## Investment Objective

Description of Investment Objective and asset allocation

## Underlying Index or Reference Asset Information

Type of Underlying Instrument:

Name of Underlying Index or Reference Asset:

Index Symbol:

Index Provider:

Number of Components:

Types of Securities Included in Index:

- Domestic (U.S.) Equity Only  
 International or Global Equity  
 Global & Domestic Equity  
 Fixed Income  
 Other (Please describe)

Please check this box only if you are listing this product following the approval of a 19b-4 rule proposal.

By selecting this box, I hereby certify that I have consulted with the portfolio manager and chief compliance officer and based on that consultation I further certify that as of the launch date of this product, the product will be in compliance with the description of the portfolio and limitations on portfolio holdings described in the product's 19b-4 application and to the extent practicable during the product's initial investment period.

## BOARD MEMBER INFORMATION

Provide each board member's full legal name (first, middle and last), date of birth or age, and committee assignments, and indicate whether the director is independent, as defined in [Listing Rule 5605](#).

 Incomplete information or inaccurate spelling can delay processing of your application so please ensure that all names entered reflect the person's full legal name and are spelled correctly.

### Add a New Director

Number of Directors on Board: 0

Number of Independent Directors on Board: 0

Number of Directors on Audit Committee: 0

Number of Independent Directors on Audit Committee: 0

## REGULATORY PROCEEDINGS/LITIGATION

1. With respect to the company, its predecessors and its subsidiaries, provide a detailed description of all inquiries, investigations, lawsuits, litigation, arbitration, hearings, or any other legal or administrative proceedings commenced within the past 10 years:
  - a. that are or were initiated or conducted by any regulatory, civil or criminal agency (including but not limited to the SEC, FINRA, PCAOB, state securities, banking and insurance regulators, Commodities Futures Trading Commission, Department of

Justice, state bar associations, state boards of accountancy, or any foreign regulatory, civil or criminal authority); or

- b. in which claims material to the company are or were asserted under federal and/or state securities, banking, insurance, tax or bankruptcy laws; or
- c. in which claims material to the company are or were asserted otherwise alleging fraud, deceit or misrepresentation. To the extent that such items have been disclosed in the company's SEC filings, the applicant may refer to and/or submit copies of the relevant SEC's filings in which such matters were disclosed in lieu of providing a detailed description.
- d. In connection with all proceedings that have been concluded, please provide documentation, which reflects the final disposition of each proceeding. The company should update Staff promptly of any and all material developments related to the matters identified in the response to these questions and should supplement its response if additional matters arise while its application is pending.

2. With respect to current executive officers, directors, and ten percent or greater shareholders, provide a detailed description of all inquiries, investigations, lawsuits, litigation, arbitration, hearings, or any other legal or administrative proceedings:

- a. that are or were initiated or conducted by any regulatory, civil or criminal agency (including but not limited to the SEC, FINRA, PCAOB, state securities, banking and insurance regulators, Commodities Futures Trading Commission, Department of Justice, state bar associations, state boards of accountancy, or any foreign regulatory, civil or criminal authority); or
- b. in which claims are or were asserted otherwise alleging fraud, deceit or misrepresentation and seeking damages in excess of \$100,000.

**NOTE: With respect to questions 2a and 2b, there is no limit on the time frame covered by the request.**

Upon review of the information provided by the applicant, Staff may request additional information, such as copies of all court and administrative filings, and documents, which reflect the substance of the allegations of any proceedings described above, and the sanctions imposed, including but not limited to, complaints, indictments, opinions, orders, final judgments, letters of censure, consents, undertakings and SEC formal orders of investigation.

The fact that an applicant may meet Nasdaq's numerical guidelines does not necessarily mean that its application will be approved. In connection with the review of any application, and as set forth in the Nasdaq Listing Rules, Nasdaq reserves the right to request additional information or documentation, public or non-public, deemed necessary to make a determination regarding a security's qualification for initial

inclusion, including, but not limited to, any material provided to or received from the Securities and Exchange Commission or other regulatory authority.

## ATTACH SUPPORTING DOCUMENTS AND FEE PAYMENT INFORMATION

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### Index Data Template

Applicants that are seeking to list an index-based product that includes foreign (non- U.S.) equities must complete an Index Data Template and submit it along with their application.

#### Download Index Data Template

Uploading documents for submission is easy:

Select documents using the "Browse" button. To attach multiple documents, hold CTRL key while making the selection. Documents should be provided using one of the following formats: **MS Word, MS Excel or PDF.**

#### Files already attached

### Fund/Index Provider Representation

Attach a representation from the fund or index provider (as applicable) that "any advisory committee, supervisory board, or similar entity that advises or makes decisions on the index or portfolio composition, methodology and related matters, must implement and maintain, or be subject to, procedures designed to prevent the use and dissemination of material non-public information regarding the applicable index".

Uploading documents for submission is easy:

Select documents using the "Browse" button. To attach multiple documents, hold CTRL key while making the selection. Documents should be provided using one of the following formats: **MS Word, MS Excel or PDF.**

#### Files already attached

### Calculation/Distribution Representation

Attach a representation that the net asset value (or equivalent value) for the fund(s) or portfolio will be calculated daily and will be made available to all market participants at the same time.

Uploading documents for submission is easy:

Select documents using the "Browse" button. To attach multiple documents, hold CTRL key while making the selection. Documents should be provided using one of the following formats: **MS Word, MS Excel or PDF.**

#### Files already attached

### Fee Payment Information

A non-refundable fee of \$1,000 per security is due at the time of application. The balance of the fee is due prior to the commencement of trading.

Fees may be paid by check or wire transfer. If paying by check, please complete the [Check Payment Form](#) and include it along with your payment. When paying by wire, please follow instructions provided [here](#).

Please provide the following information:

Remitter Name (if different than name of the company):

Check or Wire Confirmation Number:

#### AFFIRMATION

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User Id

Name \*

Title/Firm \*

Date \*

Initials \*  I have been authorized by the Company and have the legal authority to provide information on the Company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and I will promptly notify Nasdaq of any material changes. I understand that the Company has a continuing duty to update Nasdaq whenever there is an addition to or change in information previously furnished.

Applicants have a continuing duty to update responses to each of the questions on this application whenever there is an addition to or change in information previously furnished.

Form Created By: on ; Form Last Updated By on , Form Owned By:

\* Indicates a field required for submission.