

Listing Application - For Listing of Exchange Traded Funds or Structured Products

Record Id:

GENERAL COMPANY INFORMATION

Firm/Trustee Name *

Address of Principal Executive Offices *

Address Line 2

City/Province *

State

Zip/Postal Code *

Country *

Phone *

Fax

Website

State of Incorporation

Country of Incorporation *

Date of Incorporation

SEC File Number

Central Index Key (CIK) Code *

Company Description

Market Choice

If approved, Exchange Traded Funds or Structured Products will be traded on the Nasdaq Global Market.

Application Contacts

Please provide at least one contact for the purposes of processing this form. In addition, Nasdaq recommends that you share access to this form with at least one other company or legal representative by entering their email address on our [Share Your Form](#) page. **Note that the system will immediately send an email to any contacts with whom you have shared this form, even if the form has not yet been submitted.

Sponsor

Outside Legal Counsel

Other Contact

| | | | |
|-------------------|--------------------------|--------------------------|--------------------------|
| Contact Name * | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Firm Name | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Phone * | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Email * | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Primary Contact * | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Nasdaq will conduct all communications with respect to the applicant with the designated primary contact.

Billing Information

Contacts

| | |
|------------|----------------------|
| Name * | <input type="text"/> |
| Title/Firm | <input type="text"/> |
| Phone * | <input type="text"/> |
| Email * | <input type="text"/> |

Invoices will be sent electronically UNLESS you check this box.

Billing Address

Use address of principal executive offices listed above for billing.

| | |
|-----------------|---|
| Address * | <input type="text"/> |
| Address 2 | <input type="text"/> |
| City * | <input type="text"/> |
| State | <input type="text"/> <input type="button" value="v"/> |
| Province | <input type="text"/> |
| Postal/Zip Code | <input type="text"/> |
| Country * | <input type="text"/> <input type="button" value="v"/> |

Investment Advisor

| | Investment Advisor | Trustee | Sub-Advisor |
|-----------------|----------------------|----------------------|----------------------|
| Firm Name | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Primary Contact | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Telephone | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Email | <input type="text"/> | <input type="text"/> | <input type="text"/> |

Designated Liquidity Provider

| | |
|--------------|----------------------|
| Firm Name | <input type="text"/> |
| Contact Name | <input type="text"/> |
| Telephone | <input type="text"/> |

Firm Name

OFFERING AND SECURITY INFORMATION

Product

Product Type: *

Product Symbol: *

Product CUSIP: *

Product Name:

Product Fiscal Year End:

Anticipated number of shares/units distributed prior to trading:

Anticipated price per share:

\$

Anticipated Beneficial Shareholders (after the offering):

Expected Date of Initial Trading:

Fund Inception Date:

Is the security traded in \$1,000 denominations?

Yes No

Is the security non-convertible debt?

Yes No

Is the security redeemable at the option of the holders on at least a weekly basis?

Yes No

Shares per Creation Unit:

Market of issuer's primary security

Symbol of issuer's primary security

Leverage Factor (%), if any:

 %

What is the term (in years) of the security?

Expiration Date

Is the security exchangeable?

Yes No

Symbol of Underlying Security:

CUSIP of Underlying Security:

Entity that will calculate and disseminate the Intraday Portfolio or Reference Asset Value:

Expected Effective Date of the registration statement:

Expected closing date of the initial distribution:

Will the CUSIP number(s) be included in the file of eligible issues of a registered securities depository upon the commencement of trading?

Yes No

Will the stock certificates contain any restrictive legends? If yes, please describe.

Yes No

Is the investment adviser a registered broker-dealer or affiliated with a broker-dealer?

Is the Security Book Entry Only?

Is the index maintained by a broker-dealer?

Yes No

Investment Objective

Description of Investment Objective and asset allocation

Underlying Index or Reference Asset Information

Type of Underlying Instrument:

Name of Underlying Index or Reference Asset:

Index Symbol:

Index Provider:

Number of Components:

Types of Securities Included in Index:

- Domestic (U.S.) Equity Only
 International or Global Equity
 Global & Domestic Equity
 Fixed Income
 Other (Please describe)

Please check this box only if you are listing this product following the approval of a 19b-4 rule proposal.

By selecting this box, I hereby certify that I have consulted with the portfolio manager and chief compliance officer and based on that consultation I further certify that as of the launch date of this product, the product will be in compliance with the description of the portfolio and limitations on portfolio holdings described in the product's 19b-4 application and to the extent practicable during the product's initial investment period.

BOARD MEMBER INFORMATION

Provide each board member's full legal name (first, middle and last), date of birth or age, and committee assignments, and indicate whether the director is independent, as defined in [Listing Rule 5605](#).



Incomplete information or inaccurate spelling can delay processing of your application so please ensure that all names entered reflect the person's full legal name and are spelled correctly.

[Add a New Director](#)

Number of Directors on Board: **0**

Number of Independent Directors on Board: **0**

Number of Directors on Audit Committee: **0**

Number of Independent Directors on Audit Committee: **0**

REGULATORY PROCEEDINGS/LITIGATION

1. With respect to the company, its predecessors and its subsidiaries, provide a detailed description of all inquiries, investigations, lawsuits, litigation, arbitration, hearings, or any other legal or administrative proceedings commenced within the past 10 years:
 - a. that are or were initiated or conducted by any regulatory, civil or criminal agency (including but not limited to the SEC, FINRA, PCAOB, state securities, banking and insurance regulators, Commodities Futures Trading Commission, Department of Justice, state bar associations, state boards of accountancy, or any foreign regulatory, civil or criminal authority); or
 - b. in which claims material to the company are or were asserted under federal and/or state securities, banking, insurance, tax or bankruptcy laws; or
 - c. in which claims material to the company are or were asserted otherwise alleging fraud, deceit or misrepresentation. To the extent that such items have been disclosed in the company's SEC filings, the applicant may refer to and/or submit copies of the relevant SEC's filings in which such matters were disclosed in lieu of providing a detailed description.

- d. In connection with all proceedings that have been concluded, please provide documentation, which reflects the final disposition of each proceeding. The company should update Staff promptly of any and all material developments related to the matters identified in the response to these questions and should supplement its response if additional matters arise while its application is pending.

2. With respect to current executive officers, directors, and ten percent or greater shareholders, provide a detailed description of all inquiries, investigations, lawsuits, litigation, arbitration, hearings, or any other legal or administrative proceedings:

- a. that are or were initiated or conducted by any regulatory, civil or criminal agency (including but not limited to the SEC, FINRA, PCAOB, state securities, banking and insurance regulators, Commodities Futures Trading Commission, Department of Justice, state bar associations, state boards of accountancy, or any foreign regulatory, civil or criminal authority); or

- b. in which claims are or were asserted otherwise alleging fraud, deceit or misrepresentation and seeking damages in excess of \$100,000.

NOTE: With respect to questions 2a and 2b, there is no limit on the time frame covered by the request.

Upon review of the information provided by the applicant, Staff may request additional information, such as copies of all court and administrative filings, and documents, which reflect the substance of the allegations of any proceedings described above, and the sanctions imposed, including but not limited to, complaints, indictments, opinions, orders, final judgments, letters of censure, consents, undertakings and SEC formal orders of investigation.

The fact that an applicant may meet Nasdaq's numerical guidelines does not necessarily mean that its application will be approved. In connection with the review of any application, and as set forth in the Nasdaq Listing Rules, Nasdaq reserves the right to request additional information or documentation, public or non-public, deemed necessary to make a determination regarding a security's qualification for initial inclusion, including, but not limited to, any material provided to or received from the Securities and Exchange Commission or other regulatory authority.

ATTACH SUPPORTING DOCUMENTS AND FEE PAYMENT INFORMATION

Index Data Template

Applicants that are seeking to list an index-based product that includes foreign (non- U.S.) equities must complete an Index Data Template and submit it along with their application.

[Download Index Data Template](#)

 **New** Uploading documents for submission is easy:

Select documents using the "Browse" button. To attach multiple documents, hold CTRL key while making the selection. Documents

should be provided using one of the following formats: **MS Word, MS Excel or PDF.**

Files already attached

Fund/Index Provider Representation

Attach a representation from the fund or index provider (as applicable) that "any advisory committee, supervisory board, or similar entity that advises or makes decisions on the index or portfolio composition, methodology and related matters, must implement and maintain, or be subject to, procedures designed to prevent the use and dissemination of material non-public information regarding the applicable index".

New Uploading documents for submission is easy:

Select documents using the "Browse" button. To attach multiple documents, hold CTRL key while making the selection. Documents should be provided using one of the following formats: **MS Word, MS Excel or PDF.**

Files already attached

Calculation/Distribution Representation

Attach a representation that the net asset value (or equivalent value) for the fund(s) or portfolio will be calculated daily and will be made available to all market participants at the same time.

New Uploading documents for submission is easy:

Select documents using the "Browse" button. To attach multiple documents, hold CTRL key while making the selection. Documents should be provided using one of the following formats: **MS Word, MS Excel or PDF.**

Files already attached

Fee Payment Information

A non-refundable fee of \$1,000 per security is due at the time of application. The balance of the fee is due prior to the commencement of trading.

Fees may be paid by check or wire transfer. If paying by check, please complete the Check Payment Form and include it along with your payment. When paying by wire, please follow instructions provided [here](#).

Please provide the following information:

Remitter Name (if different than name of the company):

Check or Wire Confirmation Number:

AFFIRMATION

User Id

Name *

Title/Firm *

Date *

Initials * I have been authorized by the company and have the legal authority to provide information on the company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and I will promptly notify Nasdaq of any material changes.

Applicants have a continuing duty to update responses to each of the questions on this application whenever there is an addition to or change in information previously furnished.

Form Created By: on ; Form Last Updated By on , Form Owned By:

* Indicates a field required for submission.