

**Listing Application - For Listing Structured Products**

---

Record Id:

**GENERAL COMPANY INFORMATION**

---

**Firm/Trustee Name \***

**Address of Principal Executive Offices \***

**Address Line 2**

**City/Province \***

**State**

**Zip/Postal Code \***

**Country \***

**Phone \***

**Website**

**State of Incorporation**

**Country of Incorporation \***

**Date of Incorporation**

**Operations Start Date**  ⓘ

**SEC File Number**

**Central Index Key (CIK) Code \***

**Company Description**

**Market Choice**

If approved, Exchange Traded Funds or Structured Products will be traded on the Nasdaq Global Market.

**Application Contacts**

Please provide at least one contact for the purposes of processing this form. In addition, Nasdaq recommends that you share access to this form with at least one other company or legal representative by entering their email address on our [Share Your Form](#) page. \*\*Note that the system will immediately send an email to any contacts with whom you have shared this form, even if the form has not yet been submitted.

	Sponsor	Outside Legal Counsel	Other Contact
Contact Name *	<input type="text"/>	<input type="text"/>	<input type="text"/>
Firm Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
Phone *	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email *	<input type="text"/>	<input type="text"/>	<input type="text"/>
Address	<input type="text"/>	<input type="text"/>	
Address Line 2	<input type="text"/>	<input type="text"/>	
City/Province	<input type="text"/>	<input type="text"/>	
State	<input type="text"/>	<input type="text" value="▼"/>	
Postal/Zip Code	<input type="text"/>	<input type="text"/>	
Country	<input type="text"/>	<input type="text" value="▼"/>	
Primary Contact *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Nasdaq will conduct all communications with respect to the applicant with the designated primary contact.

### Billing Information

Name \*

Title/Firm

Phone \*

Email \*

Invoices will be sent electronically UNLESS you check this box.

### Billing Address

Use address of principal executive offices listed above for billing.

Address \*

Address 2

City \*

State

Province

Postal/Zip Code

Country \*

### Investment Advisor

	Investment Advisor	Trustee	Sub-Advisor
Firm Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
Primary Contact	<input type="text"/>	<input type="text"/>	<input type="text"/>

Telephone     
Email

**Designated Liquidity Provider**

Firm Name   
Contact Name   
Telephone

**Transfer Agent**

Firm Name

**OFFERING AND SECURITY INFORMATION**

**Product**

Product Type: \*    
Product Symbol: \*   
Product CUSIP: \*   
Product Name:   
Product Fiscal Year End:   
Anticipated number of shares outstanding prior to trading:   
Shares per Creation Unit:   
Anticipated price per share: \$   
Anticipated Beneficial Shareholders (after the offering):   
Expected Date of Initial Trading:   
Fund Inception Date:   
Is the security traded in \$1,000 denominations?  Yes  No  
Is the security non-convertible debt?  Yes  No  
Is the security redeemable at the option of the holders on at least a weekly basis?  Yes  No  
Shares per Creation Unit:   
Market of issuer's primary security    
Symbol of issuer's primary security   
Leverage Factor (%), if any:  %  
What is the term (in years) of the security?   
Expiration Date   
Is the security exchangeable?  Yes  No  
Symbol of Underlying Security:   
CUSIP of Underlying Security:   
Entity that will calculate and disseminate the Intraday Portfolio or Reference Asset Value:    
Expected Effective Date of the registration statement:   
Expected closing date of the initial distribution:

Will the CUSIP be DTC eligible upon the commencement of trading?

Yes  No

Will the stock certificates contain any restrictive legends? If yes, please describe.

Yes  No

Is the investment adviser a registered broker-dealer or affiliated with a broker-dealer?

Yes  No

Is the Security Book Entry Only?

Yes  No

For actively managed funds, is the investment adviser affiliated with a broker-dealer?

Yes  No

Yes  No

### Investment Objective

Description of Investment Objective and asset allocation

### Underlying Index or Reference Asset Information

Type of Underlying Instrument:

Name of Underlying Index or Reference Asset:

Index Symbol:

Index Provider:

Number of Components:

Types of Securities Included in Index:

- Domestic (U.S.) Equity Only
- International or Global Equity
- Global & Domestic Equity
- Fixed Income
- Other (Please describe)

Please check this box only if you are listing this product following the approval of a 19b-4 rule proposal.


By selecting this box, I hereby certify that I have consulted with the portfolio manager and chief compliance officer and based on that consultation I further certify that as of the launch date of this product, the product will be in compliance with the description of the portfolio and limitations on portfolio holdings described in the product's 19b-4 application and to the extent practicable during the product's initial investment period.

I hereby certify that I have consulted with the portfolio manager and chief compliance officer and based on that consultation I further certify that upon listing on Nasdaq, each Fund listed above (check all that apply):

- 1  Will comply with the conditions of Rule 6c-11 under the Investment Company Act of 1940 ("Rule 6c-11") and are eligible to operate in reliance on Rule 6c-11 \*
- 2  Will have adopted and implemented written policies and procedures that govern the construction of baskets and the process that will be used for the acceptance of baskets **AND** \*
  - 2a  Such written policies and procedures include: 1) detailed parameters for the construction and acceptance of custom baskets that are in the best interests of the exchange-traded fund and its shareholders, including the process for any revisions to, or deviations from, those parameters and 2) the titles or roles of the employees of the exchange-traded fund's investment adviser who are required to review each custom basket for compliance with the parameters noted above.
  - 2b  Each Fund does not intend utilize a custom basket. Please note that if the fund(s) decide to utilize a custom basket, the fund(s) must submit an updated certification.
- 3  Will not comply with the conditions of Rule 6c-11 AND will be relying on an SEC exemptive relief order that will not be automatically rescinded in connection with Rule 6c-11.

## BOARD MEMBER INFORMATION

Provide each board member's full legal name (first, middle and last), date of birth or age, and committee assignments, and indicate whether the director is independent, as defined in [Listing Rule 5605](#).

 Incomplete information or inaccurate spelling can delay processing of your application so please ensure that all names entered reflect the person's full legal name and are spelled correctly.

### Add a New Director

Number of Directors on Board: **0**

Number of Independent Directors on Board: **0**

Number of Directors on Audit Committee: **0**

Number of Independent Directors on Audit Committee: **0**

The fact that an applicant may meet Nasdaq's numerical guidelines does not necessarily mean that its application will be approved. In connection with the review of any application, and as set forth in the Nasdaq Listing Rules, Nasdaq reserves the right to request additional information or documentation, public or non-public, deemed necessary to make a determination regarding a security's qualification for initial inclusion, including, but not limited to, any material provided to or received from the Securities and Exchange Commission or other regulatory authority.

## ATTACH SUPPORTING DOCUMENTS

### Index Data Template

Following submission of the Listing Application, applicants that are seeking to list an index-based (passive) product must have the index provider submit the data requested in the Index Data Template directly to the analyst assigned to review the application.

#### [Download Index Data Template](#)

Uploading documents for submission is easy:

Select documents using the "Browse" button. To attach multiple documents, hold CTRL key while making the selection. Documents should be provided using one of the following formats: **MS Word, MS Excel or PDF**

#### Files already attached

### Fund/Index Provider Representation

Attach a representation from the fund or index provider (as applicable) that "any advisory committee, supervisory board, or similar entity that advises or makes decisions on the index or portfolio composition, methodology and related matters, must implement and maintain, or be subject to, procedures designed to prevent the use and dissemination of material non-public information regarding the applicable index".

Uploading documents for submission is easy:

Select documents using the "Browse" button. To attach multiple documents, hold CTRL key while making the selection. Documents should be provided using one of the following formats: **MS Word, MS Excel or PDF**.

#### Files already attached

### Calculation/Distribution Representation

Attach a representation that the net asset value (or equivalent value) for the fund(s) or portfolio will be calculated daily and will be made available to all market participants at the same time.

Uploading documents for submission is easy:

Select documents using the "Browse" button. To attach multiple documents, hold CTRL key while making the selection. Documents should be provided using one of the following formats: **MS Word, MS Excel or PDF**.

Files already attached

## AFFIRMATION

---

User Id

Name \*

Title/Firm \*

Date \*

Initials \*

I have been authorized by the Company and have the legal authority to provide information on the Company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and I will promptly notify Nasdaq of any material changes. I understand that the Company has a continuing duty to update Nasdaq whenever there is an addition to or change in information previously furnished.

Applicants have a continuing duty to update responses to each of the questions on this application whenever there is an addition to or change in information previously furnished.

Form Created By: on ; Form Last Updated By on , Form Owned By:

\* Indicates a field required for submission.