Listing Center



Listing of Additional Shares Notification Form

Record Id:

Nasdaq rules require a Company to notify Nasdaq prior to issuing common stock, or a security convertible into common stock, in connection with:

- · certain public offerings;
- the acquisition of the stock or assets of another Company;
- equity-based compensation of officers, directors, employees or consultants (other than an equity grant to induce an individual to accept employment, as permitted by the exception contained in Rule 5635(c)(4));
- · a change of control;
- · transactions other than public offerings; or
- a transaction that implicates Nasdaq's Voting Rights Rule, See Rules 5250(e)(2), 5635 and 5640.

Upon submission of this new form, Nasdaq will promptly notify the company that the obligation to notify Nasdaq is completed.

Please note that while submission of the form will satisfy your notification obligation under Rule 5250(e)(2), we may subsequently contact you as part of our existing process for reviewing SEC filings with questions or comments regarding the transaction's compliance with the Nasdaq Listing Rules.

GENERAL INFORMATION



Please provide contacts for the purposes of processing this form. In addition, Nasdaq recommends that you share access to this form with at least one other company or legal representative by entering their email address on our Share Your Form page.

Note that the system will send an email to any contacts with whom this form has been shared, even if the form has not yet been submitted.

	Company Contact *	Outside Legal Counsel			
Name *					
Title/Firm					
Phone *					
Email *					
Primary Contact *					
Security Information					
CUSIP Symbol Security	Class and Description *		_		
Pre-Transaction Total Shares C	As Reported on the Company's *				
as of (mm/dd/yyyy) *					

Other General Information

- 1. Select the box(es) below that best describe the nature of the transaction. *
 - Acquisition/Merger
 - Adoption/Amendment to Equity Compensation Plan Including Employee Savings, Stock Purchase or 401(k) Plan
 - Dividend Reinvestment Plan
 - Equity Award Repricing or Similar Action
 - Inducement Grant

Litigation Settlement		
Public Offering 1		
Private Placement	Min.	
✓ Professional Services Agreement		
▼ Other		
	/ /	
2. Provide a brief description of the transaction	ı *	
3. Provide the following:		
3a. Shares expected to be offered by company	(including shares underlying convertible securities) *	
3b. Shares expected to be sold by selling share	eholders *	
3c. Maximum number of shares expected to be	e offered *	
4. Are there any contingencies that would resu	It in the issuance of additional shares not included above (such	6 0
as earn-out payments, anti-dilution adjustment	ts, price protection, reset or other similar provision)? *	● Yes ○ No
5. Are any of the securities to be issued conve	rtible or exercisable into common stock? *	• Yes O No
5a. Are the securities future priced securitie According to Rule IM-5635-4, a Future Priced security and typically has the following characters.	Security is generally structured in the form of a convertible or exercisa	able
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Percentage	% 9			
11. Has sharehold	der approval for this transaction been obtained? * • Yes	C No.		
If yes, provide date	te of shareholder approval. *			
Does the company	y expect to obtain shareholder approval? * Yes	C No		
12. Date or expect	eted date of issuance *			
AFFIRMATION				
		uthority to provide information on the Company's behalf; to the		
bes	est of my knowledge and belief, the information provided is asdaq of any material changes. I understand that the Compan an addition to or change in information previously furnished	any has a continuing duty to update Nasdaq whenever there		
Form Created By: on ;	; Form Last Updated By on , Form Owned By:			

^{*} Indicates a field required for submission.

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